

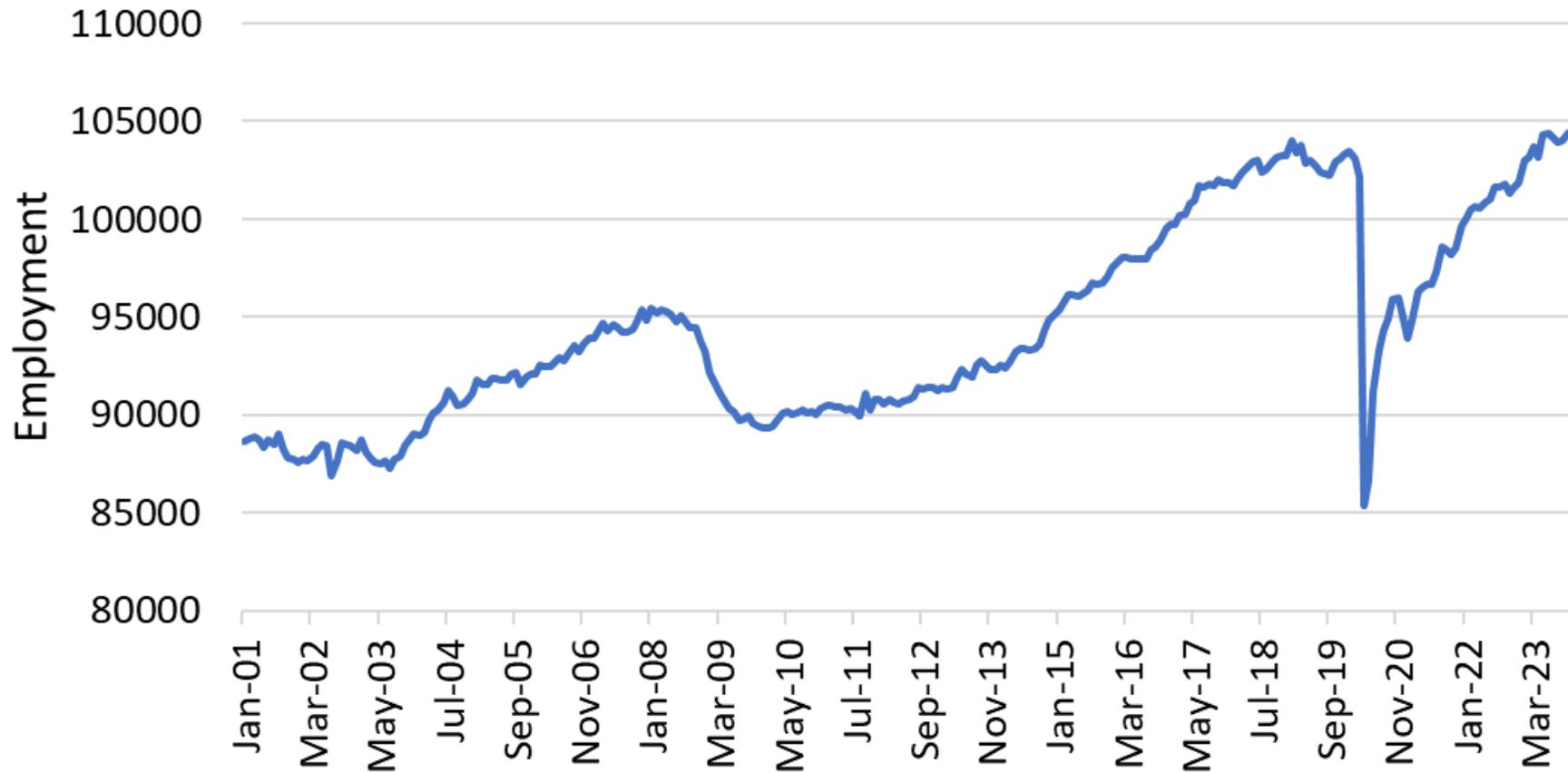
# **NORTHWEST OREGON ECONOMIC UPDATE**

**NORTHWEST OREGON WORKS  
LINCOLN COUNTY CULTURAL CENTER  
JANUARY 26, 2024**

Shaun Barrick-Economist

# TOTAL NONFARM EMPLOYMENT UP 1.5% FROM PRE-PANDEMIC LEVEL

## Total Nonfarm Employment, Northwest Oregon, Seasonally Adjusted

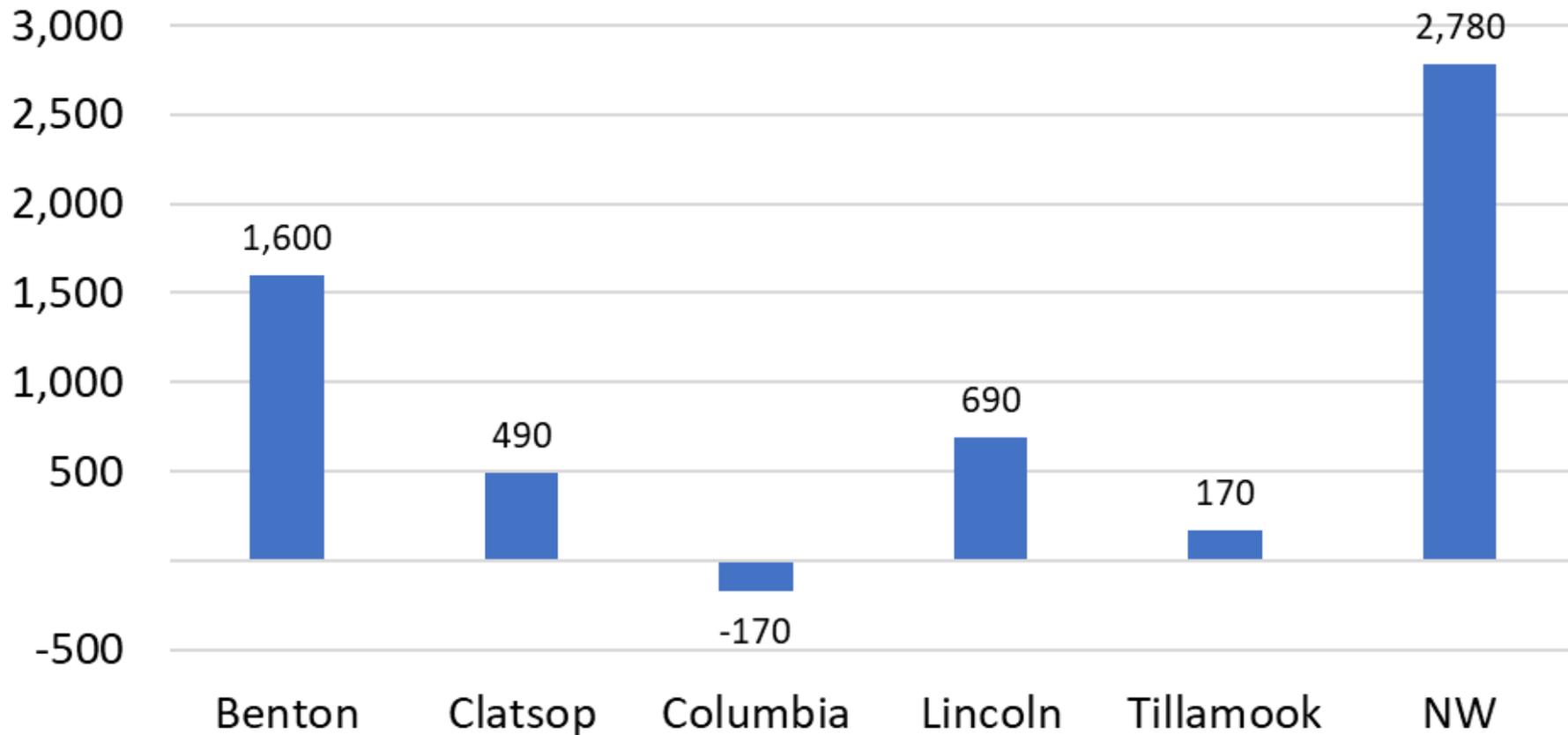


Date	Employment	Percent Change
Feb '20	103090	---
Dec '22	101890	-1.2%
Dec '23	104670	+1.5%

Source: Oregon Employment Department

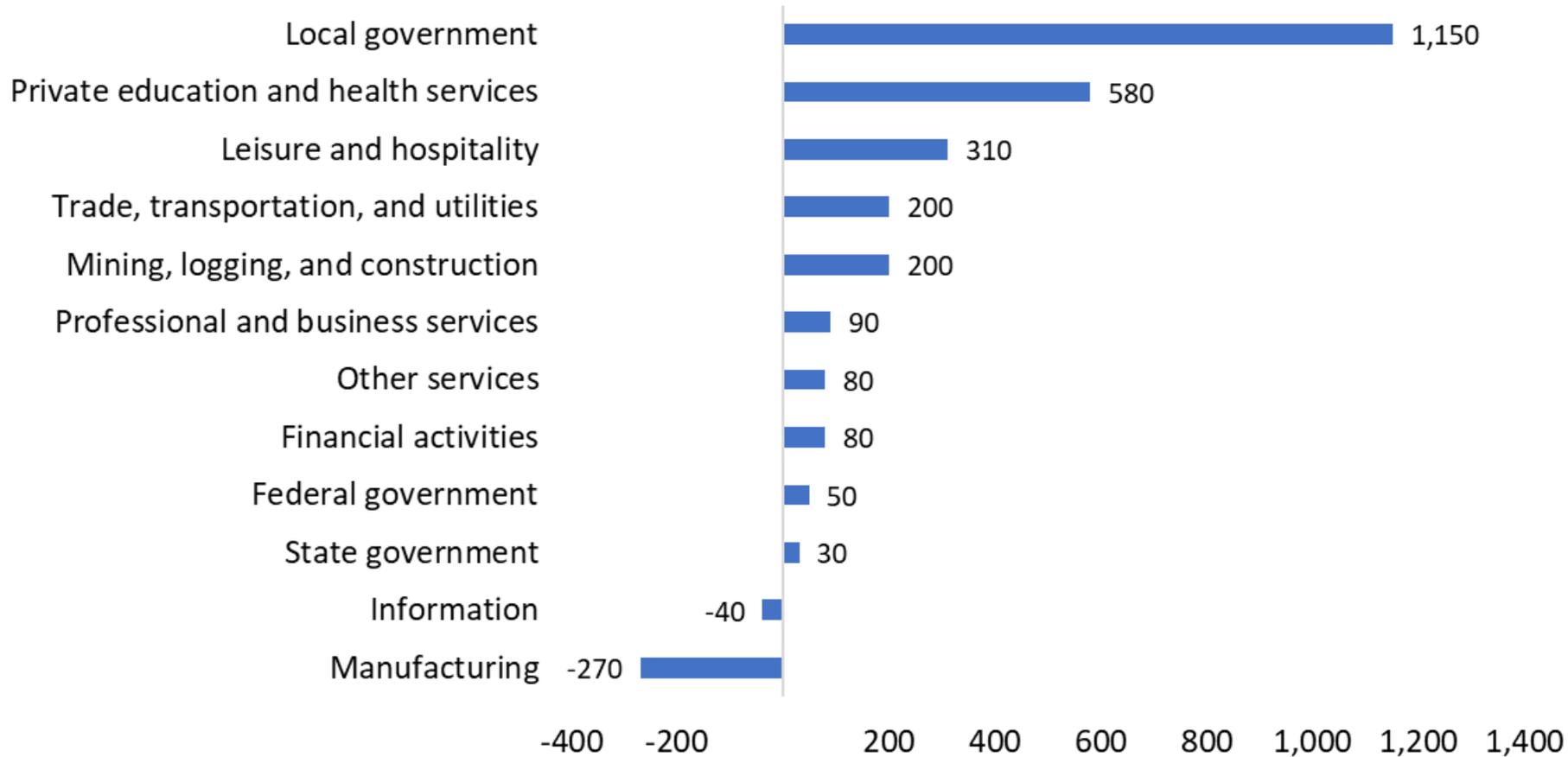
## MOST REGIONS GREW, COLUMBIA LAGGED A LITTLE BIT

### Change in Nonfarm Employment, Dec '22-Dec '23, Seasonally Adjusted



Source: Oregon Employment Department

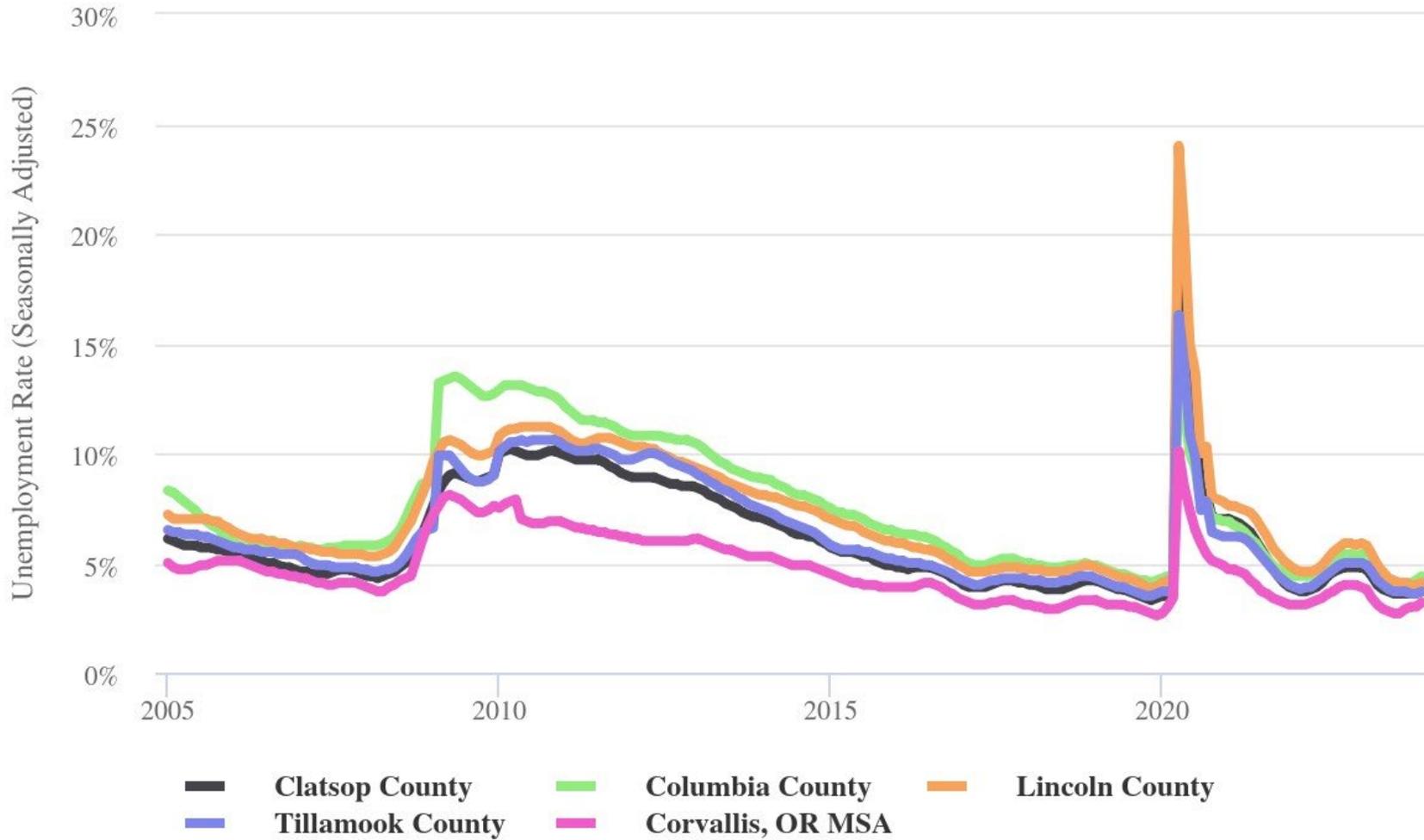
## Employment Change by Industry, Dec'22-Dec'23, Northwest Oregon



Source: Oregon Employment Department

# UNEMPLOYMENT RATES LOW ACROSS REGION, BUT TICKING UP SLIGHTLY

## Unemployment Rate

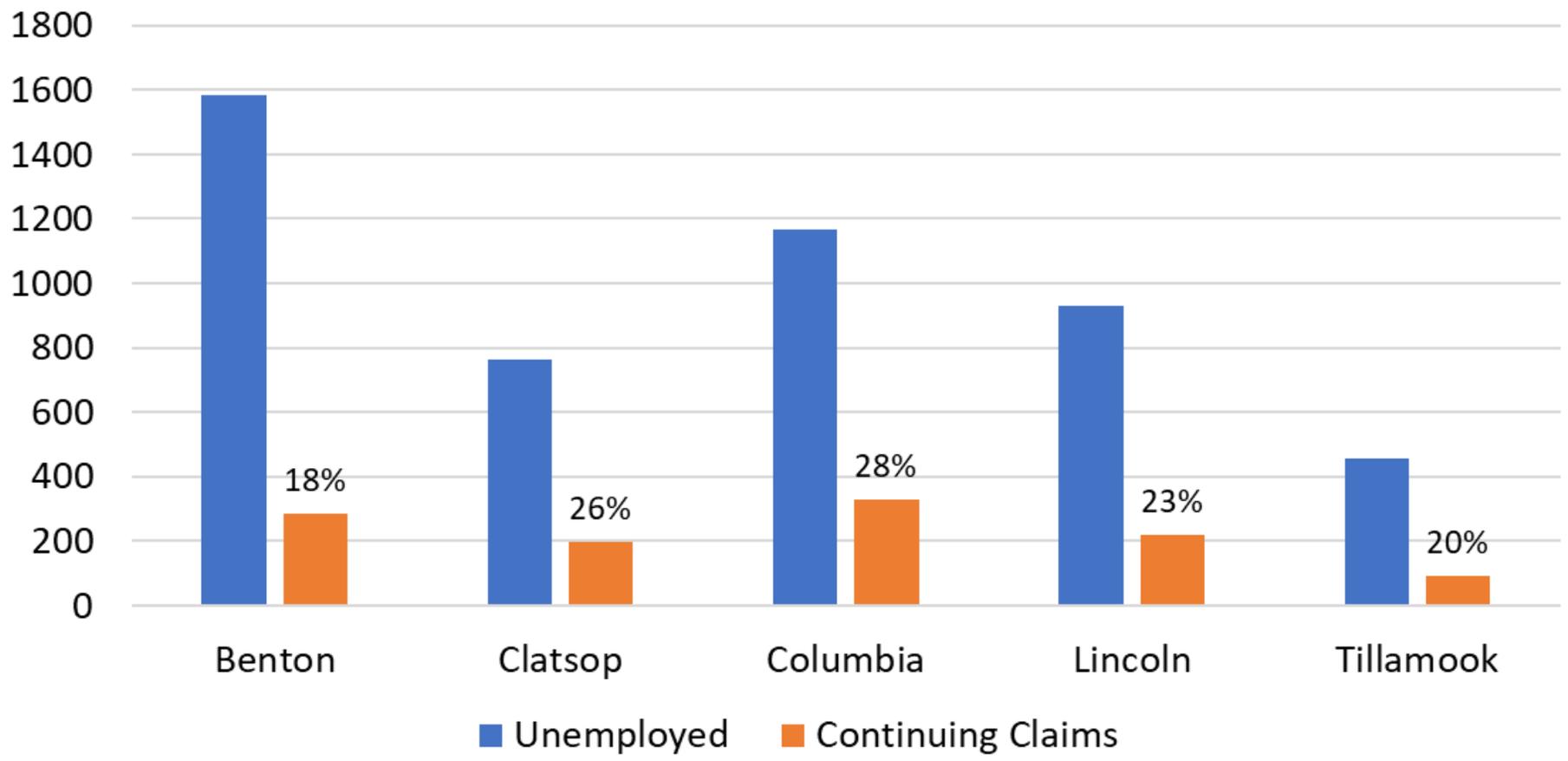


County	Dec '22	Dec '23
Benton	4.0	3.2
Clatsop	4.8	3.7
Columbia	5.3	4.4
Lincoln	5.8	4.1
Tillamook	5.0	3.7

Source: Oregon Employment Department Qualityinfo.org

# CONTINUED CLAIMS AS SHARE OF OVERALL CLAIMS UP, DOWN IN LINCOLN/TILLAMOOK

## Number of Unemployed Vs. Continuing UI Claims by County, Dec '23



Source: Oregon Employment Department

# REGIONAL INDUSTRY PROJECTIONS

## Industry Employment Forecast, 2022-2032 Benton, Clatsop, Columbia, Lincoln, and Tillamook Counties

	2022	2032	Change	% Change
<b>Total employment</b>	<b>109,590</b>	<b>119,710</b>	<b>10,120</b>	<b>9%</b>
Total payroll employment	103,250	112,920	9,670	9%
Total private	78,470	86,780	8,310	11%
Natural resources and mining	3,350	3,410	60	2%
Construction	4,230	4,850	620	15%
Manufacturing	9,030	9,310	280	3%
Durable goods	4,610	4,920	310	7%
Wood product manufacturing	1,100	1,090	-10	-1%
Nondurable goods	4,420	4,390	-30	-1%
Food manufacturing	2,040	2,230	190	9%
Paper manufacturing	1,300	990	-310	-24%
Trade, transportation, and utilities	15,260	16,130	870	6%
Information	1,070	1,210	140	13%
Financial activities	3,950	4,050	100	3%
Professional and business services	7,930	9,170	1,240	16%
Professional and technical services	3,740	4,550	810	22%
Private educational and health services	13,670	15,640	1,970	14%
Hospitals	4,380	4,690	310	7%
Leisure and hospitality	16,480	19,210	2,730	17%
Other services	3,500	3,800	300	9%
Government	24,780	26,140	1,360	5%
Self-employment	6,340	6,790	450	7%

Source: Oregon Employment Department

# HIGHEST PERCENT GROWTH FOCUSED IN HEALTHCARE/TECHNICAL SERVICES

## Top Occupations by Percent Growth

Occupation Title	Employment 2021	Projected Employment 2031	Percent Change	Employment Change	Replacement Openings	Total Openings
Physical Therapist Assistants	32	46	43.8%	14	53	67
Information Security Analysts	38	54	42.1%	16	27	43
Nurse Practitioners	101	142	40.6%	41	54	95
Data Scientists	58	81	39.7%	23	41	64
Medical and Health Services Managers	199	269	35.2%	70	162	232
Computer and Information Research Scientists	23	31	34.8%	8	17	25
Veterinary Assistants and Laboratory Animal Caretakers	187	251	34.2%	64	422	486
Operations Research Analysts	44	59	34.1%	15	31	46
Veterinarians	144	192	33.3%	48	55	103
Physician Assistants	97	128	32.0%	31	56	87

Source: Oregon Employment Department

# MOST JOB OPENINGS IN L&H, ENTRY-LEVEL HEALTHCARE POSITIONS

## Top Occupations by Total Openings

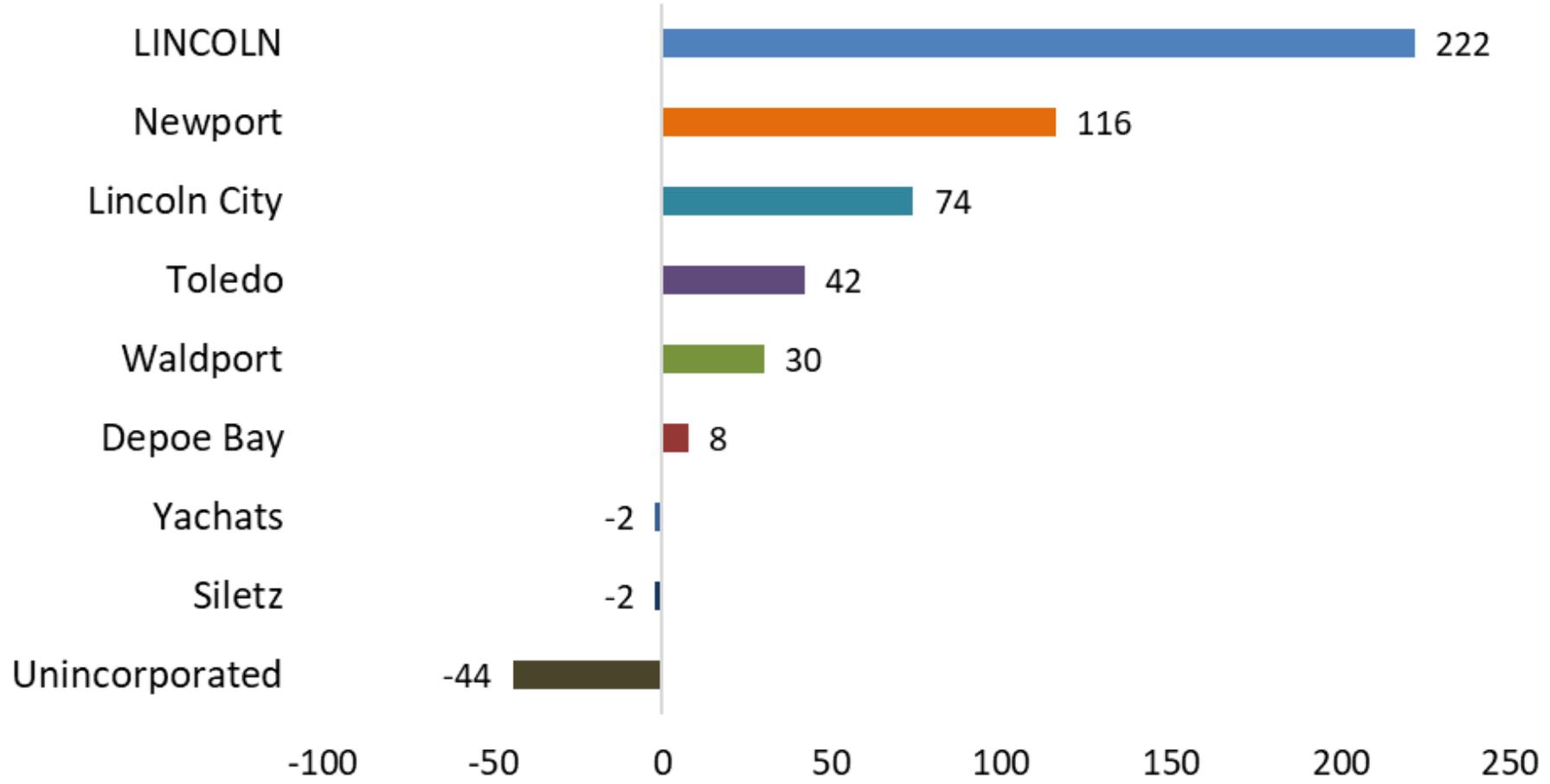
Occupation Title	Employment 2022	Projected Employment 2032	Percent Change	Employment Change	Replacement Openings	Total Openings
Fast Food and Counter Workers	3,630	4,117	13.4%	487	8,844	9,331
Educational Instruction and Library Workers, All Other	6,391	6,767	5.9%	376	5,614	5,990
Cashiers	2,485	2,481	-0.2%	-4	4,794	4,790
Waiters and Waitresses	2,106	2,276	8.1%	170	4,533	4,703
Retail Salespersons	3,016	3,195	5.9%	179	4,497	4,676
Cooks, Restaurant	1,983	2,489	25.5%	506	3,348	3,854
Maids and Housekeeping Cleaners	1,918	2,172	13.2%	254	2,896	3,150
Stockers and Order Fillers	1,602	1,778	11.0%	176	2,706	2,882
Home Health and Personal Care Aides	1,342	1,645	22.6%	303	2,191	2,494
Personal Care and Service Workers, All Other	1,065	1,236	16.1%	171	2,051	2,222

Source: Oregon Employment Department

# FOCUS ON LINCOLN COUNTY

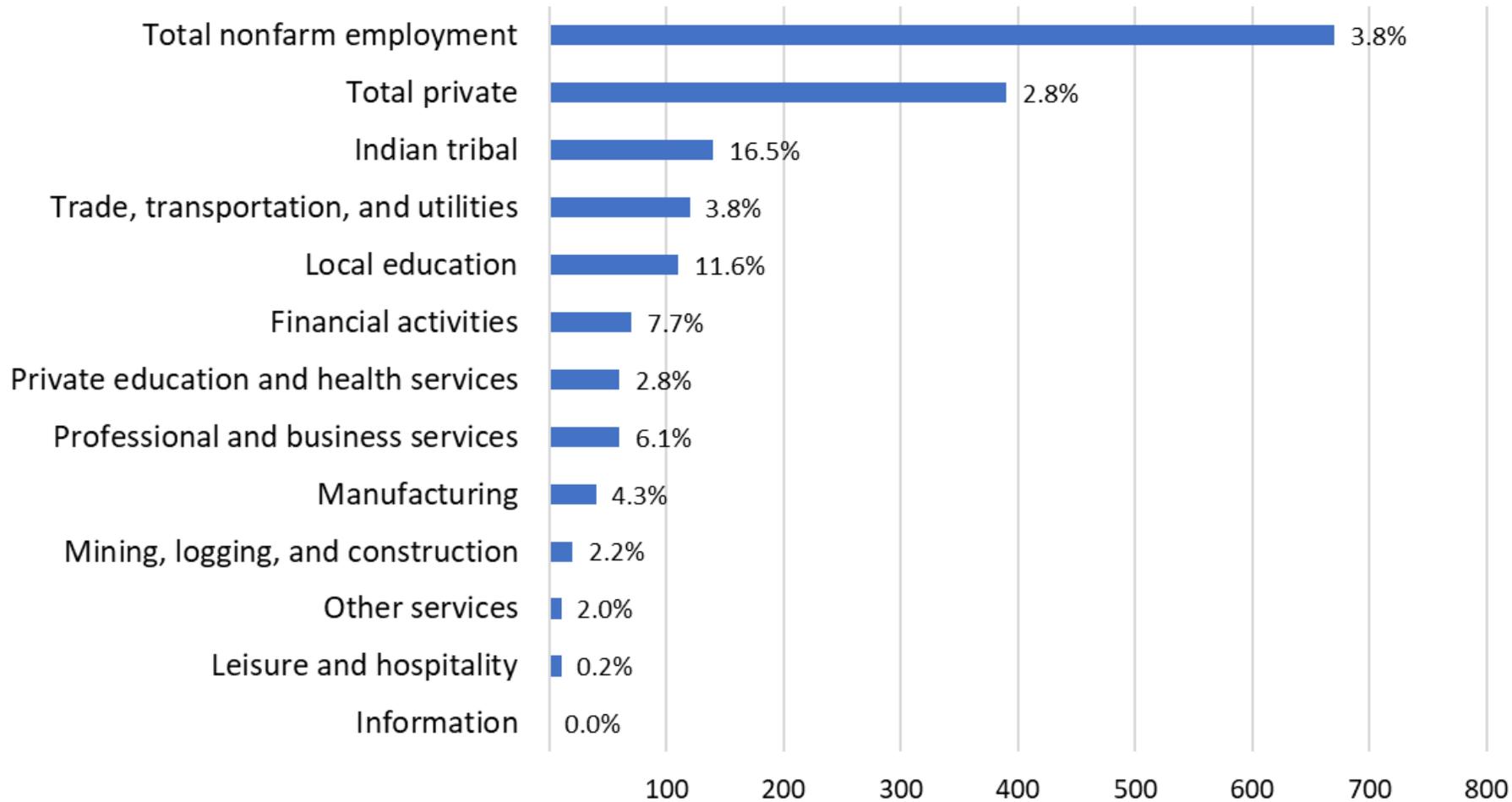
# LINCOLN COUNTY GREW BY 0.7% FROM 2021-2022

## Lincoln County Population Change 2021-2022



Source: PSU Population Research Center

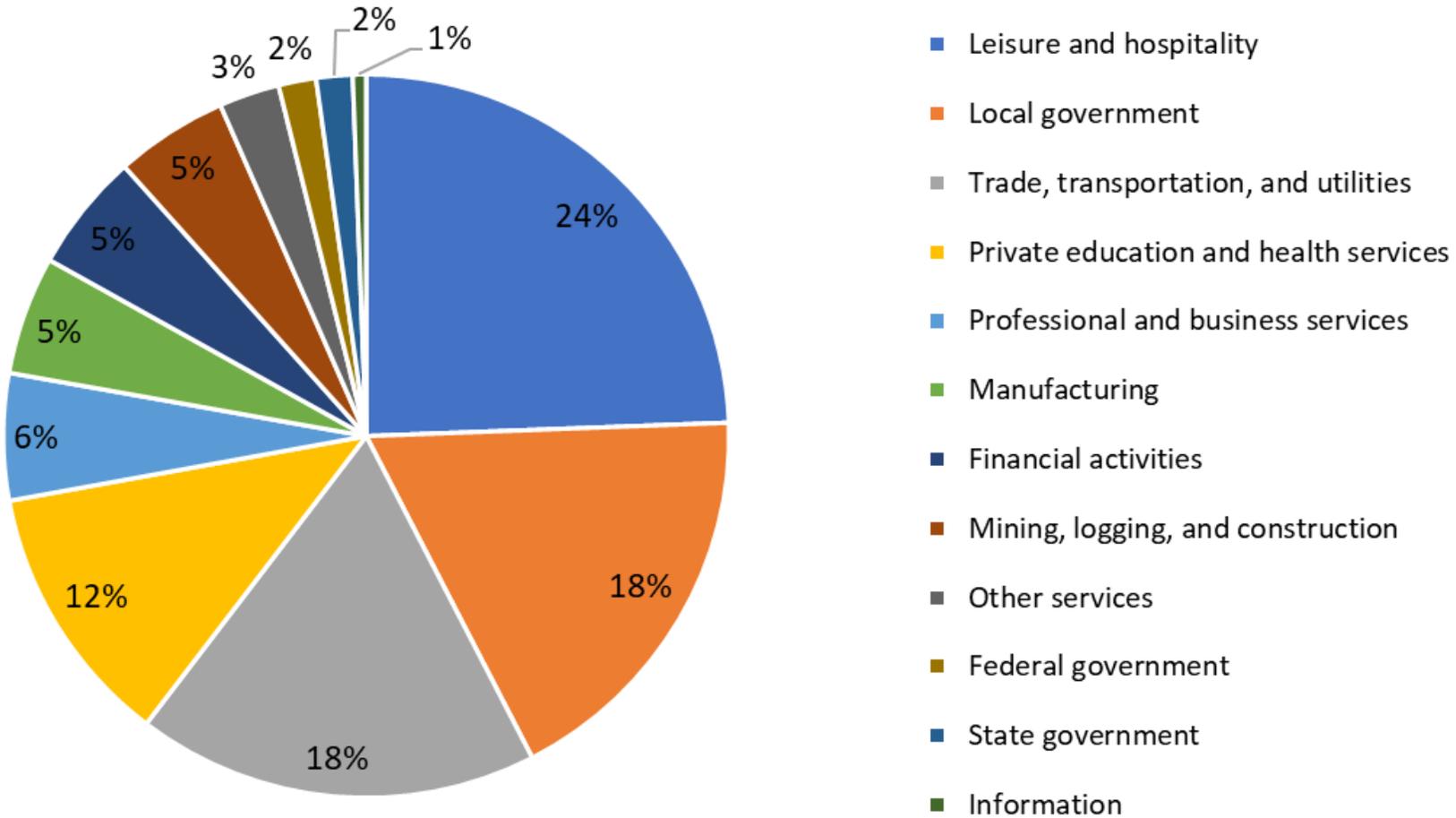
### Employment Change, Lincoln County, Dec '22-Dec '23



Source: Oregon Employment Department

# L&H, LOCAL GOV, AND RETAIL TRADE MAKE UP MORE THAN 50% OF JOBS

## Lincoln County Industry Breakdown, Dec '23



Source: Oregon Employment Department

## VISITOR SPENDING INCREASED 10% FROM 2021-2022

Lincoln County 2022 GDP (in Millions)	\$ 2,399
Personal Current Transfer Receipts	\$ 874
Total Direct Travel Spending	\$ 666
Dividends, Interest, and Rent	\$ 583
Total Government Wages	\$ 226
Leisure and Hospitality Wages	\$ 142
Private Education and Health Services	\$ 125
Per Capita Personal Income	\$53,494

Source: Bureau of Economic Analysis, Dean Runyon, Oregon Employment Department

# HAVE YOU BEEN ASKED TO PARTICIPATE IN A BUREAU OF LABOR STATISTICS (BLS) SURVEY? *PLEASE DO!*

**BLS survey information is gathered to create data** for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

*\* Collected and produced by Oregon Employment Department*

**Your response is vital to ensuring accurate, complete, and unbiased data** that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.

**Thank you for helping us track the Oregon economy!**

**SHAUN BARRICK, ECONOMIST**

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